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Revisions to Interim and Full Year Earnings Forecasts

1. Revisions to the Forecast for the Non-consolidated Earnings.

(1) Interim Period (April 1–September 30, 2006) (¥ millions)

	Net sales	Operating income	Ordinary income	Net income
Previous Forecast(A)	8,936	1,381	1,403	825
Revised Forecast(B)	9,833	1,462	1,510	884
Change(B–A)	897	81	107	59
Percentage Change(%)	10.0	5.9	7.6	7.2
FY 2005 Interim (C)	7,843	910	940	551
Y/Y Change(B/C) (%)	25.4	60.7	60.6	60.4

(2) FY 2006 (April 1, 2006–March 31, 2007) (¥ millions)

	Net sales	Operating income	Ordinary income	Net income
Previous Forecast(A)	16,800	2,475	2,525	1,500
Revised Forecast(B)	17,697	2,556	2,632	1,559
Change(B–A)	897	81	107	59
Percentage Change(%)	5.3	3.3	4.2	3.9
FY 2005(C)	16,191	1,996	2,065	1,245
Y/Y Change(B/C) (%)	9.3	28.1	27.5	25.2

(3) Reasons for the revisions

In current interim period, our core product, traverse take-out robots, were so favourable that order received and net sales exceeded initial estimates.

While we have revised full year forecasts simultaneously, the forecasts of second half of the current fiscal year remained initial estimates.

2. Revisions to the Forecast for the Consolidated Earnings.

(1) Interim Period (April 1–September 30, 2006) (¥ millions)

	Net sales	Operating income	Ordinary income	Net income
Previous Forecast(A)	9,500	1,510	1,530	925
Revised Forecast(B)	11,050	1,690	1,710	980
Change(B–A)	1,550	180	180	55
Percentage Change(%)	16.3	11.9	11.8	5.9
FY 2005 Interim Results(C)	8,385	1,003	1,047	606
Y/Y Change(B/C) (%)	31.8	68.5	63.3	61.7

(2) FY 2006 (April 1, 2006–March 31, 2007) (¥ millions)

	Net sales	Operating income	Ordinary income	Net income
Previous Forecast(A)	18,500	2,750	2,800	1,700
Revised Forecast(B)	20,050	2,930	2,980	1,755
Change(B–A)	1,550	180	180	55
Percentage Change(%)	8.4	6.5	6.4	3.2
FY 2005(C)	17,613	2,336	2,425	1,457
Y/Y Change(B/C) (%)	13.8	25.4	22.9	20.5

(3) Reasons for the revisions

To synchronize with the forecast of Non-consolidated earnings, we have revised the forecast of consolidated earnings.